

**> TURN YOUR DISPOSABLE
INCOME INTO A...**

**SECURE
FINANCIAL
FUTURE!**

➤ GOAL SETTING & FINANCIAL VISION

NOW

Where am I now?

Savings:

Total Debts:

Total Incomes:

Career:

Wealth Building:

Total Assets:

Total Net Worth:

SCORE
/10

OBSTACLES

What's in the way?

Frustrations:

Problems:

Limitations:

Fears:

FUTURE

Where do I want to be?

What is my ideal type of lifestyle?

What is the purpose and why build wealth?

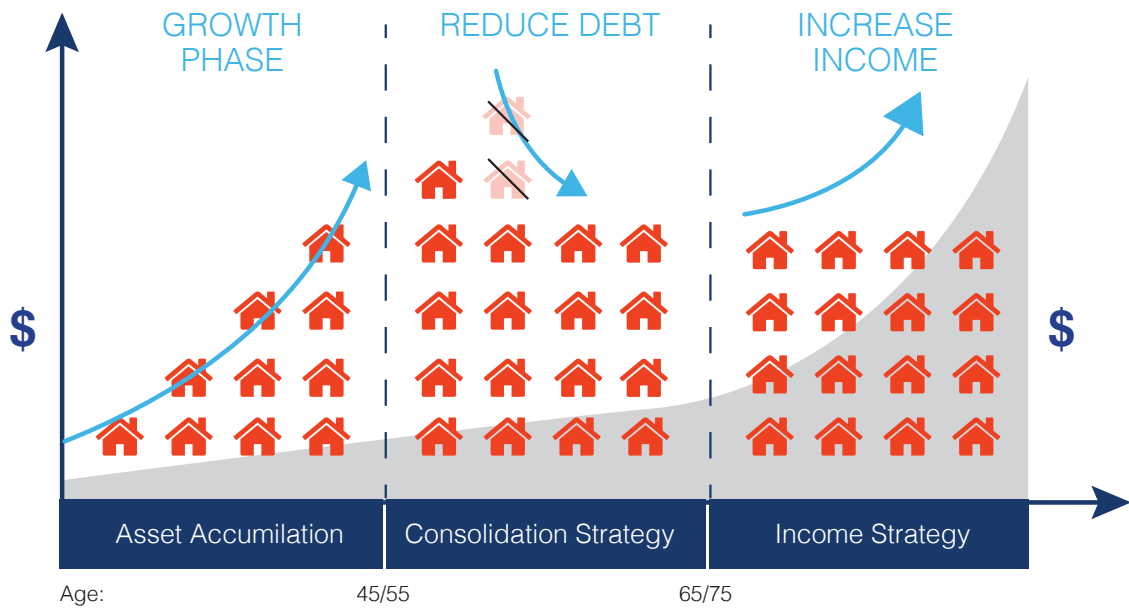
- | | |
|--|--|
| <input type="checkbox"/> Home extensions | <input type="checkbox"/> Tax reductions |
| <input type="checkbox"/> New home | <input type="checkbox"/> Pay off car |
| <input type="checkbox"/> Emergency Funding | <input type="checkbox"/> Childrens education |
| <input type="checkbox"/> Investments | <input type="checkbox"/> Childrens wedding costs |
| <input type="checkbox"/> Helping children buy houses | <input type="checkbox"/> Holidays |
| <input type="checkbox"/> Boat/caravan/entertainment | <input type="checkbox"/> Capital growth |

Contribution:

Other:

SCORE
/10

PROPERTY INVESTOR JOURNEY



SWEET SPOT TO BUILD WEALTH

THE "MANTRA"



CAPITAL PROPERTIES
knowledge experience integrity

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